



## NOTICE

<b>Notice No.</b>	20260601-38
<b>Notice Date</b>	01 Jun 2026
<b>Category</b>	Trading
<b>Segment</b>	Equity
<b>Department</b>	Listing Business Relationship
<b>Subject</b>	Opening of Offer to Buy – Acquisition Window (Takeover) of MIDLAND POLYMERS LIMITED
<b>Attachments</b>	<a href="#">Letter of Offer</a>

Trading Members and Custodians are requested to note that Securities Exchange Board of India (SEBI) has issued Mechanism for acquisition of shares through Stock Exchange pursuant to Tender-Offers under Takeover, Buy Back and De-listing vide its circular no. CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015, and no. CFD/DCR2/CIR/P/2016/131 dated Dec 09, 2016. The Exchange vide its notice no. 20170210-16 dated Feb 10, 2017, 20190424-35 dated April 24, 2019, and 20200528-32 dated 28 May 2020, 20201102-43 dated 02 Nov 2020, 20210825-62 dated Aug 25, 2021 has issued Revised Guidelines of Mechanism for acquisition of shares through Stock Exchange pursuant to Tender-Offers under Takeovers, Buy Back and Delisting.

All market participants are hereby informed that an open offer is made **Mrs. Gayathri Boreddy (Acquirer-1), Mr. Jagannath Edla (Acquirer-2), Mr. Radha Krishna Avudari (Acquirer-3), Mr. Mahammad Amaan Shaik (Acquirer-4) And Mr. Ravi Kiran Veeramalla (Acquirer-5) (Acquirer-1, Acquirer-2, Acquirer-3, Acquirer-4 and Acquirer-5 being collectively referred to as "Acquirers)** to the Public Shareholders of **MIDLAND POLYMERS LIMITED ("Target Company")** at a price of **Rs.10.00/- (Rupees Ten Only) per equity share**, payable in cash to acquire upto **97,50,000 (Ninety-Seven Lakhs Fifty Thousand) fully paid-up Equity shares** of face value of Rs.10.00/- each representing 26.00% of the Expanded equity and voting share capital of the Target Company pursuant to and in compliance with the requirements of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

This Offer is being made pursuant to the Regulation 3(1) and Regulation 4 of the SEBI (SAST) Regulations, 2011 and subsequent amendments thereof for substantial acquisition of shares / voting rights accompanied with change in control. **This open offer is from Wednesday, 03rd June, 2026, to Tuesday, 16th June, 2026.**

Letter of Offer is herewith attached for your perusal.

Market participants are further requested to note that this offer will be as per the Revised Guidelines of SEBI circular no. CFD/DCR2/CIR/P/2016/131 dated Dec 09, 2016 and Exchange notice no. 20170210-16 dated Feb 10, 2017 and 20190424-35 dated April 24, 2019 along with the details of this Offer to Buy would be available on BSE Website – [www.bseindia.com](http://www.bseindia.com)..

Mangesh Tayde

Vice President

Listing Business Relationship

June 01, 2026